

GIPS Standards Country Sponsor Agreement

CFA Institute and the parties identified in the signature block below (“COUNTRY SPONSOR”) have come together with the common goal of advancing the Global Investment Performance Standards (“GIPS”) and promoting their use for the ultimate benefit of investors. AGREED:

1. Country Sponsor. COUNTRY SPONSOR will become the GIPS Standards Country Sponsor for the country identified in the Country Sponsor application.
2. Guidelines. Each party will comply with the GIPS Country Sponsor Guidelines.
3. GIPS Executive Committee. COUNTRY SPONSOR shall be subject to the governance process and documents of the GIPS Executive Committee as amended from time to time.
4. Intellectual Property.
 - a. Country Sponsor grants CFA Institute the right to use its name and logo to promote its participation as a Country Sponsor.
 - b. CFA Institute grants COUNTRY SPONSOR the right to use the GIPS trademark as set forth in CFA Institute-issued branding guidelines (“Branding Guidelines”).
 - c. CFA Institute grants COUNTRY SPONSOR the right to translate the GIPS Standards as described in the Guidelines and Application. CFA Institute also grants COUNTRY SPONSOR the right to copy distribute and display the GIPS Standards in English and supporting materials (Questions and Answers,



Guidance Statements, and interpretations/clarifications). COUNTRY SPONSOR shall not sell any of the licensed materials for a fee without the prior consent of CFA Institute.

5. Term and Termination.

- a. This Agreement shall remain in effect until terminated by either party as provided herein.
- b. CFA Institute may terminate this Agreement and COUNTRY SPONSOR's participation as a GIPS Country Sponsor upon thirty (30) days written notice, or immediately upon breach of any material term of this Agreement or failure to comply with the Guidelines.
- c. COUNTRY SPONSOR may cancel this Agreement and its participation as a GIPS Country Sponsor by providing thirty (30) days advance written notice to CFA Institute.
- d. Upon termination of this Agreement, all licenses granted herein and all rights and obligations under the branding guidelines shall cease. COUNTRY SPONSOR must assign ownership of COUNTRY SPONSOR's translated materials to the new Country Sponsor (or to CFA Institute if no new Country Sponsor exists) by a written agreement of the two parties. COUNTRY SPONSOR will inform any other Country Sponsors using the Translated Materials of this change in ownership.

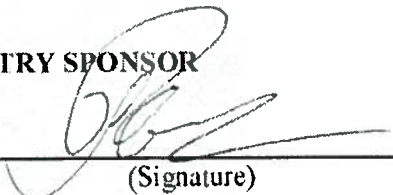


6. Miscellaneous. This Agreement is governed by the laws of the state of Virginia, USA.

This Agreement, together with the GIPS Country Sponsor Guidelines, represents the entire understanding between the parties. All previous agreements are superseded by this Agreement.

The parties hereby agree to the terms and conditions of this Agreement and the GIPS Country Sponsor Guidelines.

COUNTRY SPONSOR

By: 
(Signature)

Name: Andriy Rybalchenko
(Print or type)
The Ukrainian Association of Investment Business
Director General of the UAIB
(Office or title)

29 Dec 2014
(Date)

CFA INSTITUTE

By: 
(Signature)

Name: Jonathan Boersma, CFA
(Print or type)

GIPS Executive Director
(Office or title)

2/11/15
(Date)

