



(1 2010)

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.

1.

1- 2010 (8.5% 2009),

3 2009 (, 1% 0 0.25%) 2010 .

« » , , 2010 (11.4%).

« » , , G-7

1- (4.6% 4- 2009 .),

2007 - 2008 .

« » , , - ,

1 2010 10.8% 2008 -

31.8%. 2009 , 1 2008). (-21.4% - 2009 , 2010 56.5%



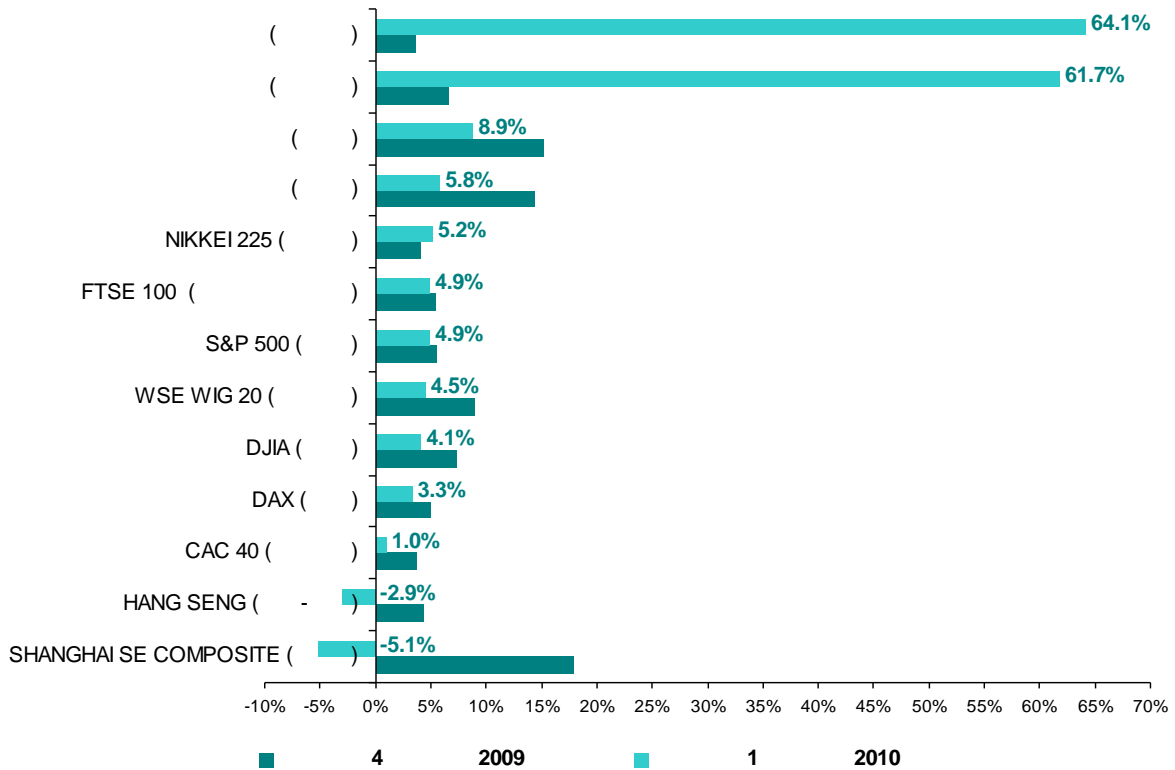
(1 2010)

1.

4 . 2009 – 1 . 2010 . *

| | 30.09.2009 | 31.12.2009 | 31.03.2010 | 4 2009 | 1 2010 |
|---------------------------|------------|------------|------------|-----------|-----------|
| () | 553.29 | 572.91 | 940.22 | 3.55% | 64.11% |
| () | 1365.24 | 1455.47 | 2 353.90 | 6.61% | 61.73% |
| () | 1254.52 | 1444.61 | 1 572.48 | 15.15% | 8.85% |
| () | 1197.20 | 1370.01 | 1 450.15 | 14.43% | 5.85% |
| NIKKEI 225 () | 10133.23 | 10546.44 | 11089.94 | 4.08% | 5.15% |
| FTSE 100 () | 5133.9 | 5412.88 | 5679.64 | 5.43% | 4.93% |
| S&P 500 () | 1057.08 | 1115.1 | 1169.43 | 5.49% | 4.87% |
| WSE WIG 20 () | 2192.37 | 2388.72 | 2495.6 | 8.96% | 4.47% |
| DJIA () | 9712.28 | 10428.05 | 10856.63 | 7.37% | 4.11% |
| DAX () | 5675.16 | 5957.43 | 6153.55 | 4.97% | 3.29% |
| CAC 40 () | 3795.41 | 3936.33 | 3974.01 | 3.71% | 0.96% |
| HANG SENG (-) | 20955.25 | 21872.5 | 21239.35 | 4.38% | -2.89% |
| SHANGHAI SE COMPOSITE () | 2779.426 | 3277.139 | 3109.105 | 17.91% | -5.13% |

* Bloomberg



. 1.

*

4 . 2009 – 1 . 2010 . *
Bloomberg

2.

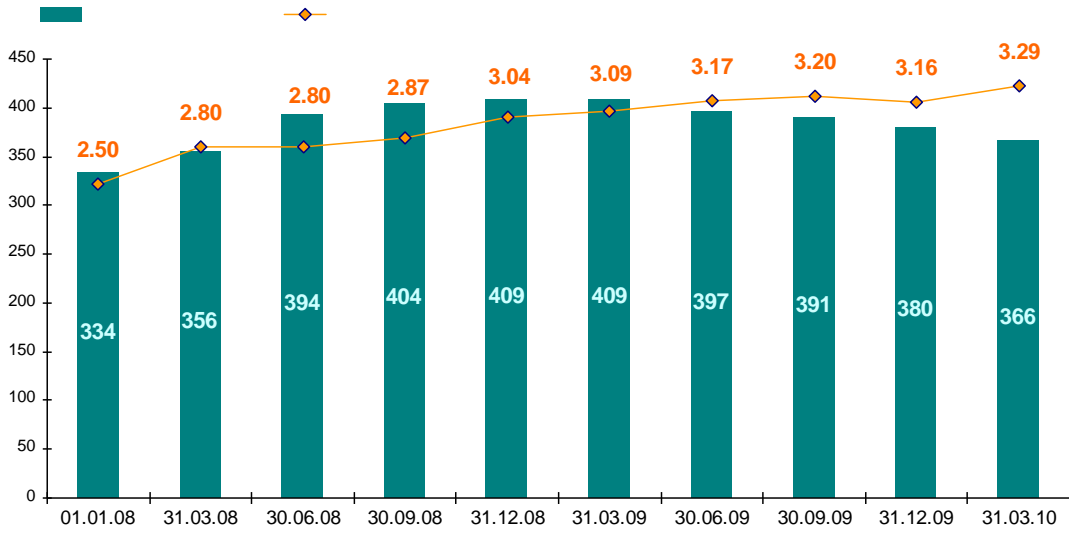
, 1- 2010 , , 366 (-14 1).

(7 .).
(+2) 31.03.2010 . 1204



(1 2010)

y 3.29 (. 2).



. 2. 2008 - 1 2010

(+3.05%) 1015- (. 2). 1 2010 30
 (4- 2009 - +17 , +1.76%).

2.

| | | 1 2010 | | | | | | | | |
|------------|-------|--------|-------|--------|-------|-------|-------|-------|-------|---|
| | | * | * | * | * | * | * | * | * | * |
| 31.12.2009 | 985 | 32 | 47 | 8 | 26 | 690 | 2 | 130 | 50 | |
| 31.03.2010 | 1015 | 32 | 47 | 9 | 28 | 715 | 2 | 130 | 52 | |
| 1 2010 | 3.05% | 0.00% | 0.00% | 12.50% | 7.69% | 3.62% | 0.00% | 0.00% | 4.00% | |

(+3.65%), 27
 (+25, +3.62%).
 1 2010 (75.13%
 4- 2009 75.57%).

2010 2

1 2-3 2009

(32), 2008

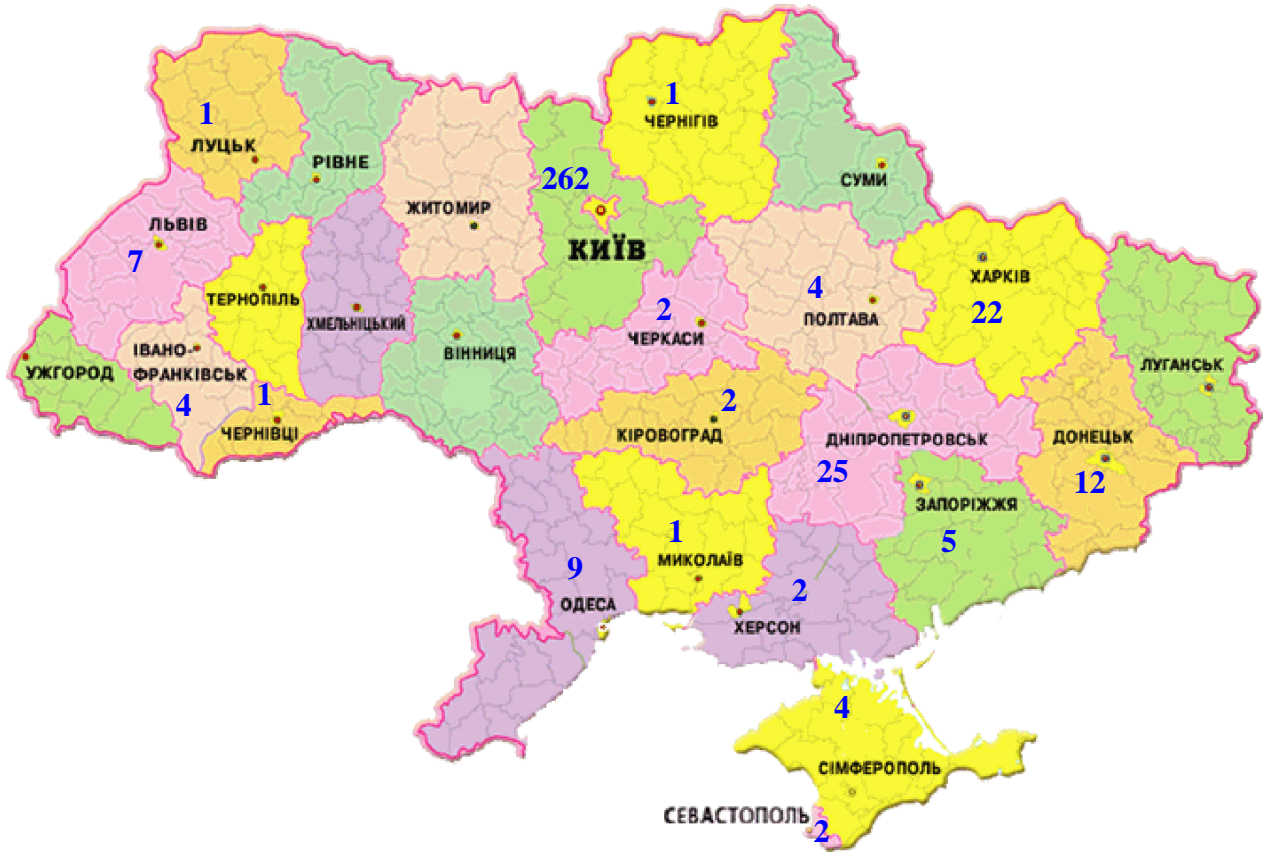
2010 31 4



(1 2010)

3.

1- 2010 (262, 71.6%) (.3). - 9 (4- 2009), 3.3%.



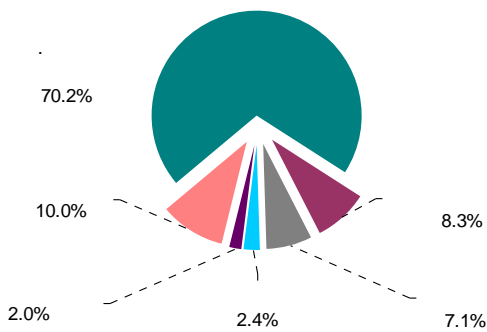
. 3. 31.03.2010 .

(70.3% 70.2%) .

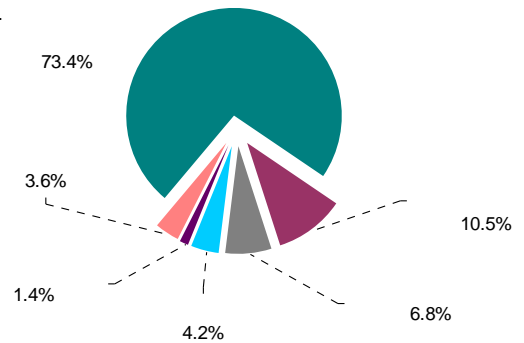
1-

(70.9% 73.4%) .

(4.23% 4.24%) (.3).



. 4.



31.03.2010 .



(1 2010)

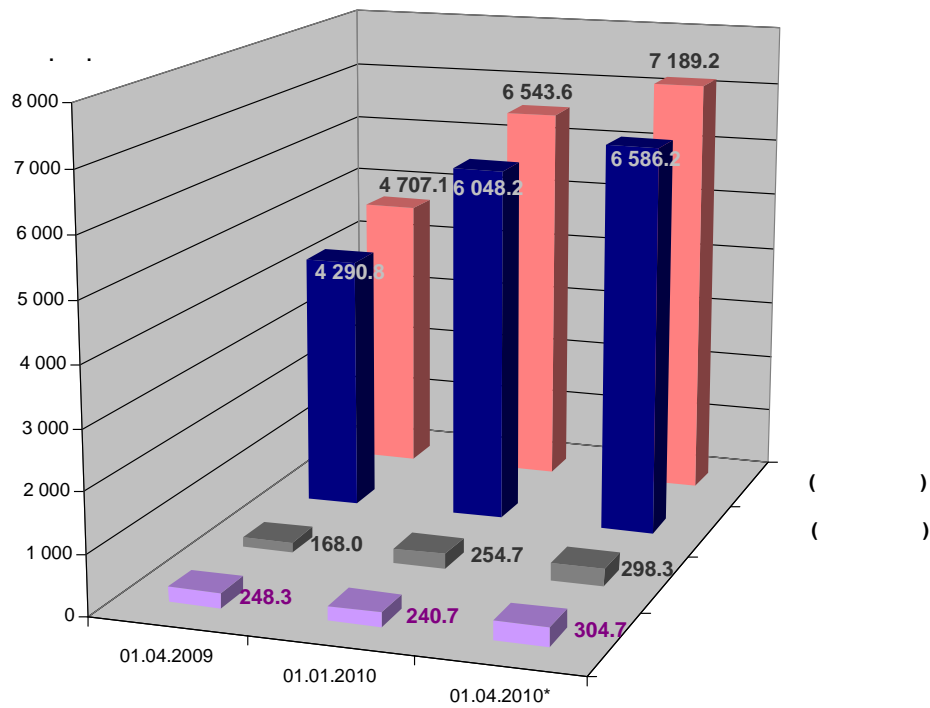
4.

1- 2010
 2009 (+645.51 . . . ,
 +9.86%). , 31.03.2010 . ,
 () 7 189.15 . . (. 3),
 (6 586.20 . . .) (. 5).
 3-
 (+538.02 . . . , +8.90%), 83%
 4- 2009 ,
 (+26.56%, +63.93 . . .), « »
 6.73 . . . (- 13.71 . . .).

3.

| | 01.04.2009 | 01.01.2010 | 01.04.2010* | 1 2010 | 31.03.2010 . . . |
|-----|-----------------|-----------------|-----------------|--------------|------------------|
| | 248.30 | 240.72 | 304.65 | 26.56% | 22.69% |
| | 167.98 | 254.74 | 298.30 | 17.10% | 77.58% |
| () | 4290.78 | 6048.18 | 6586.20 | 8.90% | 53.50% |
| () | 4 707.07 | 6 543.65 | 7 189.15 | 9.86% | 52.73% |

* - 31.03.2010 " " "



. 5.

31.03.2010 .

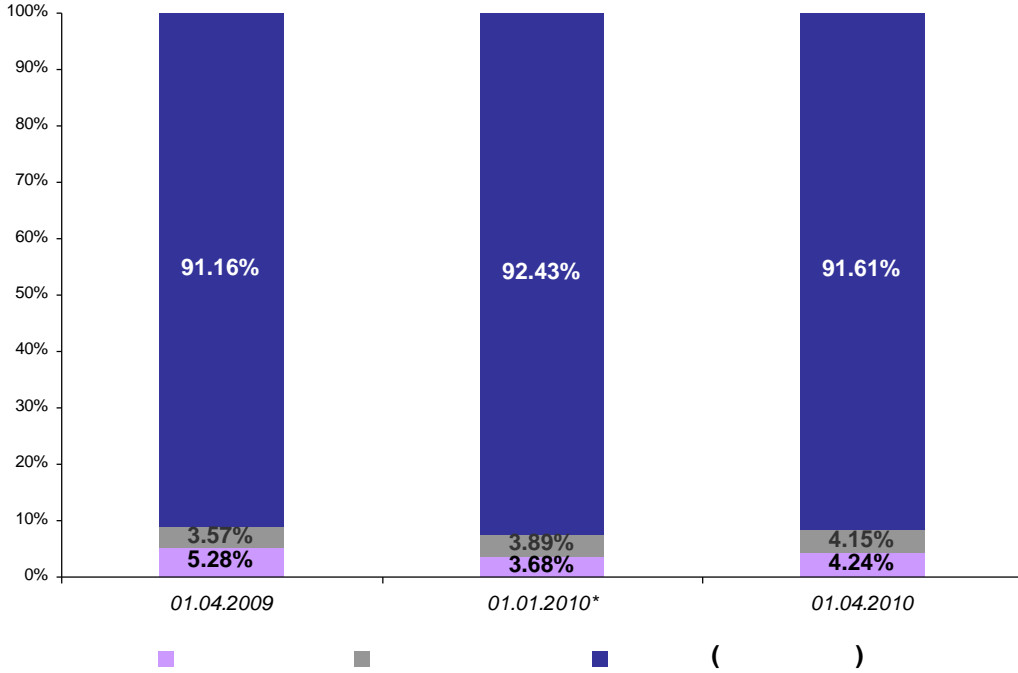
4.24% (3.68% 2010),
 « »
 (. . 6), 2009 (



(1 2010)

13.78%) , 3.6 , (15.34%) 01.01.2008,
 1- , 3.89% 4.15%,
 01.01.2008,
 (7.83%).

2010 , (91.61%).



. 6. 31.03.2010 .

1- 2010
 (+12.91%, +760.77 . .) (. 4).
 4- 2009 (+17.44%, 875.15 . .).
 31.03.2010 . 6 653.92 . . 662.45 . . (+12.24%),
 - 45.60 . . (+18.50%).
 (+52.72 . . ,
 +22.49%).

| | 01.04.2009 | 01.01.2010 | 01.04.2010* | 1 2010 | 31.03.2010 . . |
|-----|-----------------|-----------------|-----------------|---------------|----------------|
| | 246.56 | 234.35 | 287.07 | 22.49% | 16.43% |
| | 167.17 | 246.51 | 292.11 | 18.50% | 74.74% |
| () | 3811.94 | 5412.29 | 6074.74 | 12.24% | 59.36% |
| () | 4 225.67 | 5 893.15 | 6 653.92 | 12.91% | 57.46% |

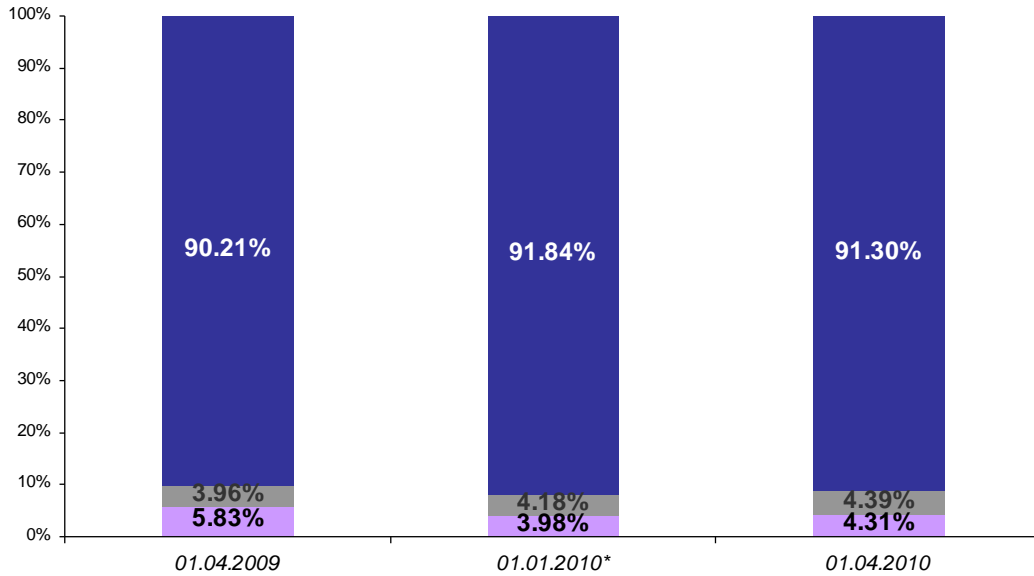
* " - 31.03.2010 " " " "



:

(1 2010)

1- (3.98% 4.31% 4.18% 4.39%) (.7).



.7.

31.03.2010 .

5.

1- 2010

« » (.8). 31.03.2010

63.22%

10.06% (01.01.2010 – 8.96%).

1- 15.76% 12.40%. 3-4 2009 1- 2010

20%

2010

11-13% 1-).

1%: 0.95% 0.68%.

0.09% 0.05%. (6.71%), - 3.50%).

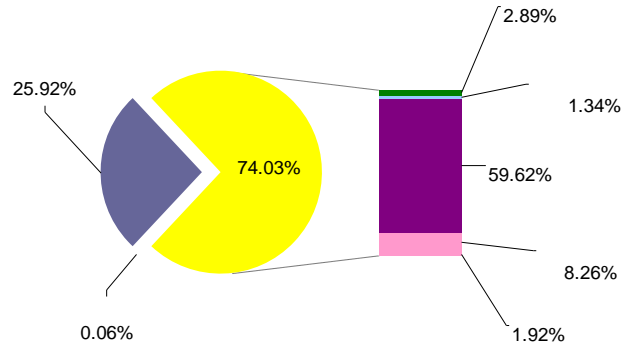
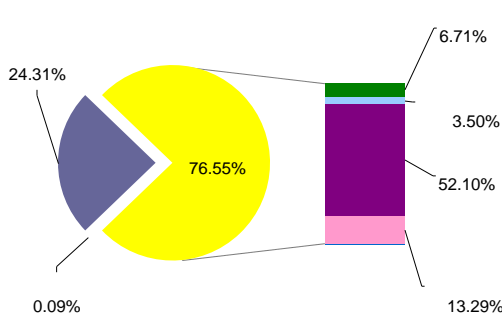
1- 2010

- - 42.92% 52.10% (+21.38% - 2009); 4-
- - 23.36% 24.31% (+4.08%);



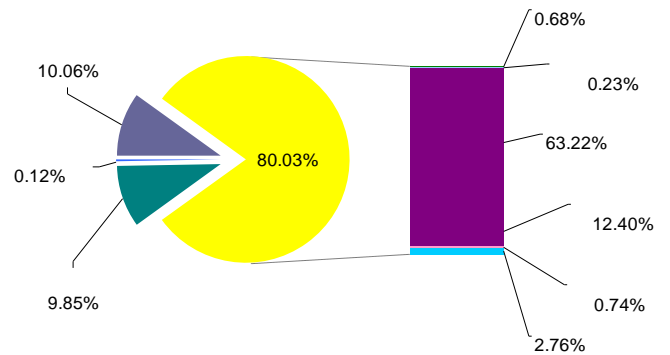
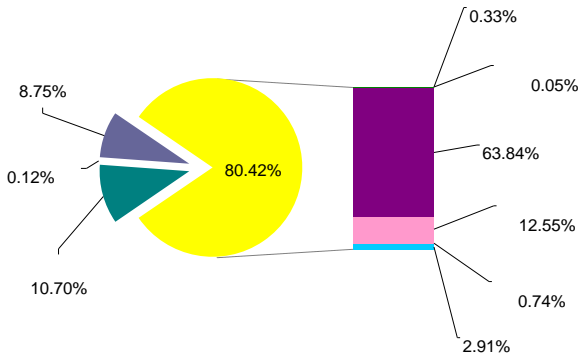
(1 2010)

- - 18.80% 13.29% (-29.29% - 4-
- 2009); - 6.26% 3.50% (-44.08% -22.82%
-). - 8.57% 6.71% (-21.72% +32.69%).
- « » , 1-



()

()



. 8.

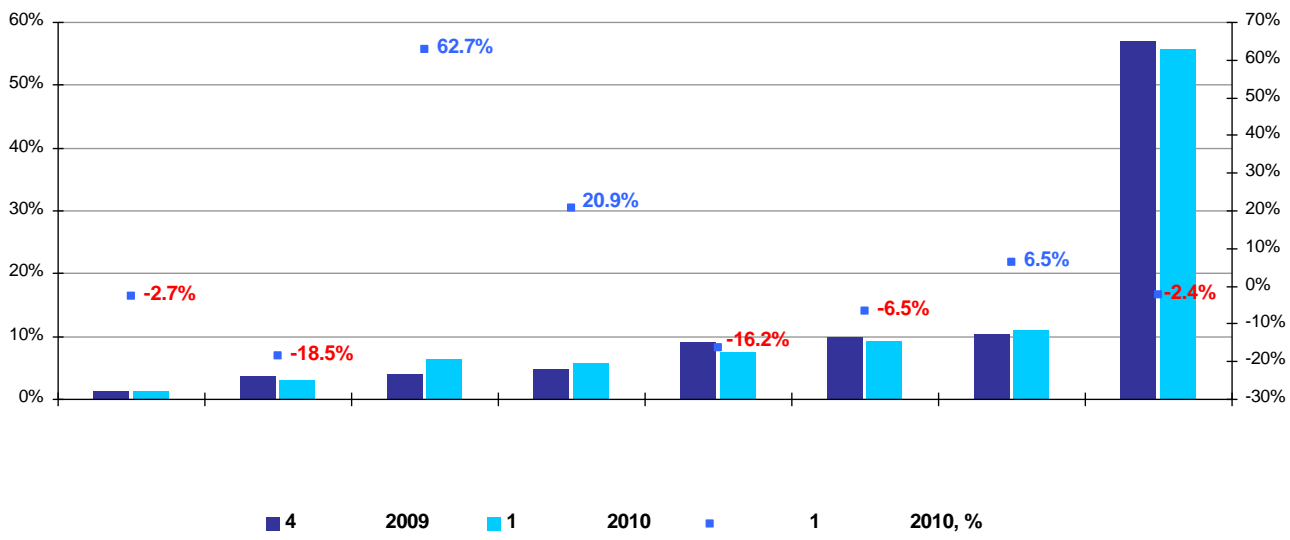
31.03.2010 .

- 1- 2010 , , 4- 2009 . ;
- - 56.24% 59.62% (+6.02% -3.52%);
- - 9.85% 8.26% (-16.17% -19.30% 4- 2009);
- - 1.87% 1.34% (-28.45% - (-41.66%);
- 4- - 3.91% 2.89% (-26.08% +43.73% 2009).
- - 25.28% 25.92% (+2.54%).



(1 2010)

• - 61.88% 63.84% (+3.17% -7.78% 4- 2009);
 • - 7.67% 8.75% (+14.08% - (+25.94%);
 • - 15.90% 12.55% (-21.09% - -19.59% 4-);
 « » (10.16% 10.70%),
 (),
 1%
 1- 2010 (10.38% 11.06%, +6.50%) (. 9). (+30.6%, 10.81% 14.12%).
 4.00% 6.51% (+62.70%).
 66.46% (19.24% 32.02%). 2009-
 2010 (4.73% 5.72%, +20.88%), (+17.15%).
 1- (9.9% 9.26%)
 31.66% (26.68% 18.23%).

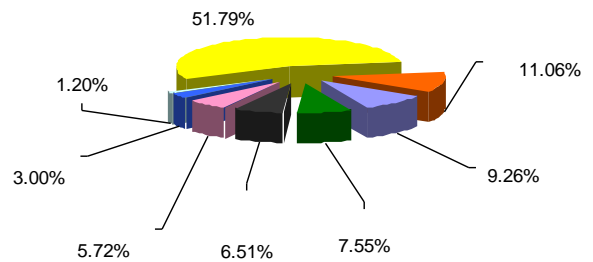
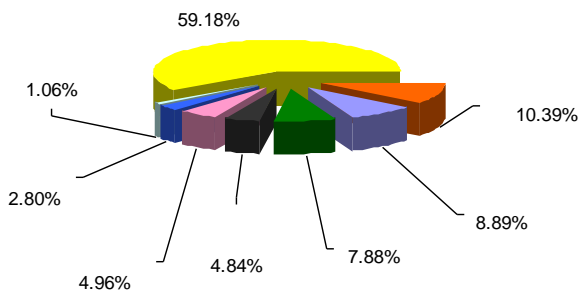
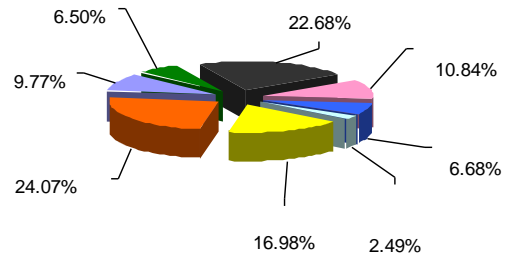
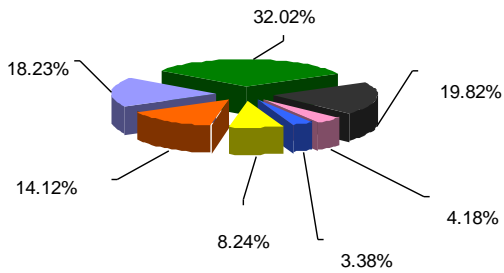


. 9.
 4 2009 1 2010 1 2010, %
 4 2009 - 1 2010
 1 ; « » « » « »



(1 2010)

« » (57.07% 55.71%),
 ,
 , « », « » (+37.73%, 0.79%
 1.08%). (3.86%), 55.28% .
 3.27%. 1-
 2010 (. 10), , , , ,
 (26.68% 4- 2009 18.23% 1- 2010)
 (18.52% 19.82%). ()
 20.35% 24.07% 10.06% 10.39%).
 (14.38% 22.68%),
 (10.84%),
 , 1- (9.52% 8.89%).



. 10.

31.03.2010 .

2010 « » (. 5).
 , " " " " " "
 , 40% ,
 96- 4- 2009 106- 1- 2010, - 83- 97-
 . 13- , 3 - , , . . , - 2-
 () .



:

(1 2010)

-10

2009

« »

4- ,

, (64- 90),

9- 3-

1-

2010

10-

5-

63-

82-

« »

- " "

"

" " ,

« », " "

"

5.

31.03.2010 .

| | | | | | |
|----|---|---|---|---|-----|
| 1 | i | " | " | " | 106 |
| 2 | i | " | " | " | 97 |
| 3 | i | " | " | " | 90 |
| 4 | i | " | i | " | 87 |
| 5 | i | " | " | " | 82 |
| 6 | i | " | " | " | 82 |
| 7 | i | " | - | " | 75 |
| 8 | i | " | i | " | 71 |
| 9 | i | " | " | " | 71 |
| 10 | i | " | " | " | 67 |
| | | | | | 65 |
| | | | | | 63 |

31.03.2010

(. 6).

« » , 1-

" " ,

2-

(4-

2009). 2-

-

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10-

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4-

(2009

- 3-

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10-

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" ,

" ,

" ,

-10

(+6.9%)

1 094.48

1-

6.

31.03.2010 .

| | | | | | |
|----|---|---|---|---|-------------|
| 1 | i | " | " | " | 202 976 785 |
| 2 | i | " | " | " | 154 063 526 |
| 3 | i | " | " | " | 114 312 595 |
| 4 | i | " | " | " | 102 926 624 |
| 5 | i | " | " | " | 97 568 608 |
| 6 | i | " | " | " | 96 988 544 |
| 7 | i | " | " | " | 90 683 253 |
| 8 | i | " | " | " | 78 898 095 |
| 9 | i | " | " | " | 78 477 909 |
| 10 | i | " | i | i | 77 588 420 |



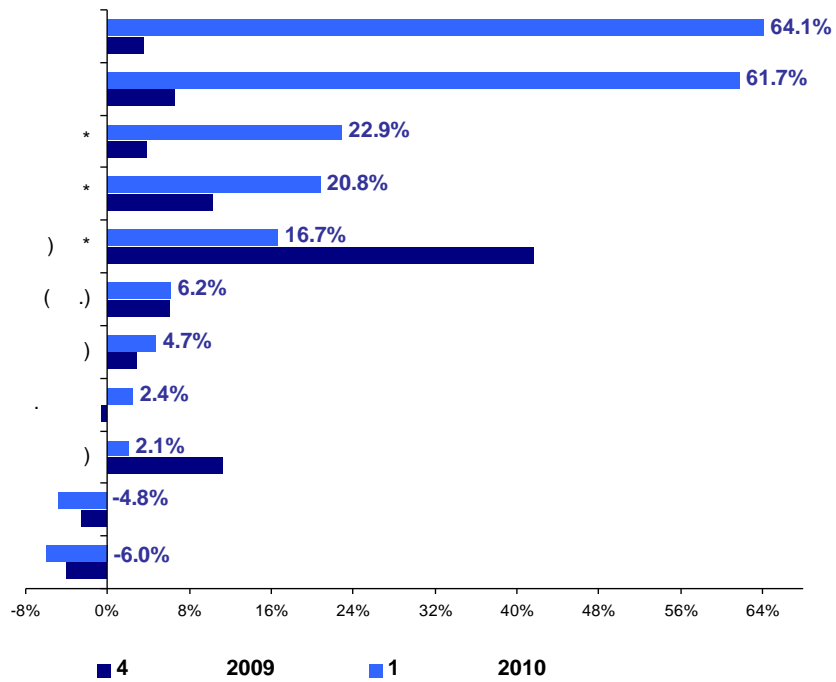
(1 2010)

31.03.2010 7.

| | | |
|---|----------------------|----------------|
| i | 3 997 314 952 | 76.08% |
| | 865 323 491 | 16.47% |
| | 169 686 291 | 3.23% |
| | 153 826 928 | 2.93% |
| | 41 900 000 | 0.80% |
| | 21 293 149 | 0.41% |
| | 4 302 806 | 0.08% |
| | 167 025 | 0.00% |
| | 5 253 814 641 | 100.00% |

6.

1- 2010 (. 11).
 9-18 4- ,
 4- 2009 (+41.60%), 6 , 2.5. - 2, ,
 (+22.9%),
 54.92%, (. - +16.71%) - -99.37% 186.34%². 20.84%, -90.17%
 1-
 6.16%. , « »



. 11.

4- 2009 ' 1 ' 2010 ³

² 1- 2010.
³ (: <http://www.blagovest.ua>).



(1 2010)

7.

| | | | | |
|------------------|------------------|----------------------|-----------------------|---------------|
| | | 1- 31.03.2010 | 2010 84.46% | (. 7). |
| | 2009 (86.63%), | | | |
| | | | 63.78%, | |
| | | 77.58% (11.66%) | 2.61%. | |
| | | | | 9.15% |
| 47.09% | | 3- (+731.28%). | 2009 | |
| (30.94%). | 37.62% (78.89%) | 49.21%, | | 3- (0.30% |
| 1.08%). | | | | |
| | | | | |
| | 2009 | 37.87%, - 74.49%. | | 0.97% |
| 43.28%. | | 24.77% | 25.49% | |
| | | | | |
| | | | 12 | 31.03.2010 |
| 0.01% | | | | |
| (88.17%), | 1- | | (89.14% 4- 2009), | |
| | | 11.35%. | | |
| (9.76% 10.77%). | | | 24.25%, | |
| | 3-4- | 2009 | | |

7.

31.03.2010 ., %

| | | | | |
|-----|--|--------|--------|---------|
| | | | | |
| | | 2.61% | 47.09% | 49.21% |
| | | 74.49% | 0.01% | 25.49% |
| () | | 88.17% | 10.77% | 1.05% |
| () | | 84.46% | 11.62% | 3.89% |
| | | | | 1.08% |
| | | | | 0.0011% |
| | | | | 0.0007% |
| | | | | 0.04% |



(1 2010)

8.

2010

1-

1-

1-

645.51 . . (+9.86%).

« »

(16.71% 6 (3.81%), 22.90%

2010

10.78 . . (- 13.71 . .),

- 4.44 . . (, 6.73 . .).

2009

4-

1-

(10.38% 11.06%).

(19.24% 32.02%).

4- 2009 , 1- 2010-

(-)

9.40% 11.66%,

(9.45% 48.17%).

1- 2010